

# TOP 7 STEPS TO DOING BUSINESS BETTER

At RSM we believe in doing business better. Here are some of the ways our advisers can help you and your company save time and money, streamline your processes and ensure your business remains profitable, sustainable and enjoyable.

To make life easier this checklist is interactive. All you need to do is select the business solutions you'd like to learn more about, click on the SUBMIT button below to email us your checklist, and a local adviser will get in touch with you on how to get started!

*\*Check all that apply*



## 1

### **GO DIGITAL – because we all know doing business is better with the help of apps**

If you're short on space in your filing cabinet, worried about sorting receipts and want a better record keeping process, curious about cloud accounting or concerned about STP compliance, now is the time to switch on to our digital services.



## 2

### **OUTSOURCE BOOKKEEPING – spend more time on your business not on your books**

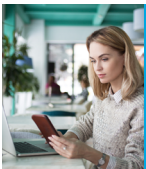
If you're sick of chasing outstanding debtors and want to be paid sooner or your quarterly BAS stresses you out and takes too much time, our bookkeeping service can give you that valuable time back to invest in your business and do the things you love.



## 3

### **GET TAX PLANNING – for no surprises this tax time, we'll set you up for success**

If you think you might be paying too much tax, are not sure of what your tax liability might be or just feel like June 30 always creeps up and you never have time to plan, our tax planning team can give you peace of mind and set you on the right path for the year to come.



## 4

### **TAKE CONTROL – Prepare a budget and smooth your cashflow**

Stop losing sleep over unpaid bills. We understand running a business has hidden costs, however, a well prepared budget can help you plan for the unexpected, smooth cashflow through periods of business fluctuation and maintain your financial wellbeing.



## 5

### **PLAN YOUR EXIT – succession planning can future proof your retirement**

By planning what the future of your business looks like and putting that plan into action you can achieve whatever succession or retirement goals you might have. Our role is to guide you on a journey to ensure you have the security you need and a business that can support your agreed goals.



## 6

### **GET YOUR ESTATE IN ORDER – don't leave your will or estate planning to chance**

Life changes constantly and we never know what's around the corner. If you don't have a will or your estate plan doesn't reflect your current intentions, our estate planning team can help you create a clearer future for your family.



## 7

### **PRIORITISE FINANCIAL PLANNING – regardless of your stage in life wealth management matters**

If you've recently received a cash windfall and don't know what to do with it or you don't have the time or knowledge to research where to invest your hard earned cash, you need advice that is sound, practical and relevant to your personal or business wealth objectives.

*Click on SUBMIT to email us your checklist,  
and a local adviser will get in touch with you.*